



9th June 2017

SC Accounting (SCA) - Practice Update

Welcome everyone to our June 2017 Practice Update. We are nearly half way through calendar 2017 and unlike the terrible news that we seem to awake to each day, we at SC Accounting have very exciting announcements.

Introduction - Mark Caruso

We are very privileged to have on board Mark Caruso, who joined us on 1 February 2017. Mark has extensive business management, accounting and tax experience and complements our team of dedicated professionals to serve the practice. Mark has been employed in senior finance executive roles with industry exposure to banking & finance, IT, building & construction, Not For Profit, retail and wholesale. Mark has the ability to identify client issues and provide sensible solutions.

Mark has brought an active client base to SC Accounting and he is looking forward to providing his clients with the value added financial services at his disposal.

Merger - SC Financial Services

From 1 July 2017, we take pleasure in announcing a merged accounting & financial advisory practice under the name SC Financial Services. The practice is based in the business district of the Oakleigh CBD with easy access and parking for clients. Steven Creelman & Mark Caruso join forces to provide our clients with first class accounting, tax and financial advisory knowhow.

We pride ourselves with solution driven outcomes that benefit you as our clients. As an SC Accounting Client, you can be confident in your partnership with knowledgeable financial professionals with many years' experience in the industry. Steve has 30 plus years accounting, tax, financial advisory and senior financial executive experience; Mark has over 20 years business, accounting, tax and senior financial executive experience.

We stand by our motto "it is our business to ensure that you enjoy your business".

In order to provide a better more transparent service, you will see and hear much more from us through social media, newsletter and other active forms of communication, no different to the way this message is delivered. We hope that this makes you feel part of the SCA family. We also encourage social media support through Facebook and LinkedIn connections. When you have spare time, please "surf the net" to our website SC Accounting (www.scaccounting.com.au).

Staff Departures

It is with regret that we say farewell to some very long standing and dedicated staff that have been with SCA from the outset. Tom Creelman resigned from SCA at the start of this calendar year to take up another interesting role specialising in the superannuation





CHARTERED ACCOUNTANTS

Partner Steven N Creelman CA
Partner Mark Caruso CPA

industry. Tom has been greatly missed, but we have been very fortunate with Mark’s commencement.

We also say farewell to Graeme Taylor who has been part of the accounting furniture of the practice which he established well over 30 years ago. Graeme has spent the past 7 years providing very valuable support to the incumbent owners, including myself, but with changes afoot, Graeme has decided to leave SCA. I know that Graeme has managed and forged many close client relationships and we will continue to serve you in the future. Please do not hesitate to contact Erma Mencin when booking in your next consultation.

We wish both staff all the very best and we will pass you’re your best wishes to Graeme. Thanks for your commitment!!

Staff news

Apart from staff changes at SCA, we like to take the time to recognise personal efforts, and at present Harry Mak an accountant in our office has started his Chartered Accounting qualification. Harry is a fellow full of “positive beans” and his temperament shone through with the successful completion of his first module – Management Accounting & Applied Finance. He is currently enrolled in his second subject Taxation. We wish him all the very best during this gruelling time.

Current staff at SCA

Steve Creelman CA
(Partner/Financial Advisor)

Mark Caruso CPA
(Partner)

Erma Mencin (Bookkeeper & Admin)
Kendra Caruso CPA (Accountant)
Harry Mak (Accountant)
Kylie Creelman (Bookkeeper & Admin)

Current Services Available:

Accounting & tax
BAS, FBT, GST, State taxes

Bookkeeping

Management Reporting, Cash
Flow & Budgeting Needs
Business advisory, structural,
business acquisitions and
sales

Super advisory
SMSF

Succession & estate planning

TRIS, Pensions, Super
contributions – NCC, CC

Financial advisory
Investment
Recommendations
Insurance products – Life,
TPD, income protection
Finance – Mortgage & Asset
acquisitions
Investment Management &
Monitoring

Best Wishes from the team at SCA

Steve Creelman

